

JOIN THE EMB

The Network Powering Canada's Emerging Portfolio Managers



Expect national visibility and ongoing support from the EMB!

Become a member and enjoy essential advantages to bring your firm to its full potential :

- ✓ Increased **visibility** with asset allocators through our communications
- ✓ A **dedicated profile page** on our **website**
- ✓ **Exclusive invitations** to our events, webinars and trainings
- ✓ The opportunity to **network** with institutional investors during the **Cap Intro** and our **cocktails**
- ✓ **Deals** with our service provider partners
- ✓ **Tools and support** for your administrative and legal needs, including the compliance manual template
- ✓ Affiliate access to **PMAC** and **AIMA events** at the same price as their members



Gathering events, relevant content

Cap Intro

Our major annual event, a must for meeting institutional asset allocators.

"Mastermind" Conferences

Relevant topics and renowned speakers to increase your know-how and knowledge of key issues in portfolio management.

Bespoke Training

To optimize your operational processes, improve your business practices and understand the complexities of asset management compliance.

Networking Cocktails

Ideal opportunities to create new relationships with institutional investors and connect with your peers.

Our Board of Directors

Committed to promoting our members and propelling the Canadian portfolio management industry since 2014.



Charles Lemay
WALTER GAM
President



Geneviève Blouin
ALTERSVEST
Vice President and
Membership



Violaine Trudeau
EMB Manager/Coordinator



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Responsible for rankings



Carl Dussault
EVOVEST
Responsible for sponsorships



Brennan Basnicki
AUSPICE
Ontario Manager



Minh Nguyen
RC Morris
Events Manager



OUR MISSION: PROMOTE. SUPPORT. CONNECT.

To contribute to the growth of Canadian emerging managers by educating asset allocators about the many benefits of investing with local talent.



OUR VISION: DRIVING THE CANADIAN PORTFOLIO MANAGEMENT INDUSTRY

To make the Canadian financial industry conducive to the creation of new portfolio management firms by helping emerging managers meet the requirements of institutional investors.

The EMB aims to convince Canadian institutional asset allocators to invest 1% of their AUM in portfolio management firms owned by entrepreneurs by 2025.



Thanks to our sponsors

Their support and collaboration make our mission possible!



FASKEN



Get involved!

Does our mission speak to you? Get involved in one of the EMB committees.

Contact us to find out how you could help make Canada a hub for entrepreneurship development in asset management.

JOIN TODAY!

Invest in your visibility and a committed partnership



Membership requirements for voting members:

- Assets under management <\$1B (<\$3B for fixed income managers)
- Registration with Canadian regulatory authorities

BECOME A MEMBER

**ANNUAL
FEE
\$300**

Need to know more before joining?

Contact us

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